

Sunidhi Securities & Finance Limited,
 Kalpataru Inspire, Unit 1, 8th Floor, Opp. Grand Hyatt Hotel,
 Santacruz (E), Mumbai - 400 055.
 CDSL Registration No.: IN-DP 410-2019.
 SEBI Registration No.: INZ000169235

FORM FOR NOMINATION

(To be filled by individual applying
 singly or jointly)

Date	D	D	M	M	Y	Y	Y	Y	DP ID	1	2	0	2	3	5	0	0	Client ID							
UCC Code:																									

☐ I/We wish to make a nomination. [As per details given below]

Nomination Details

I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my/our account in the event of my/our death.

	Nomination can be made upto three nominees in the account.		Details of 1st Nominee	Details of 2nd Nominee	Details of 3rd Nominee
1	Name of the Nominee(s) (Mr./Ms.)				
2	Share of each Nominee	Equally [If not equally, please specify percentage]	%	%	%
			Any odd lot after division shall be transferred to the first nominee mentioned in the form.		
3	Relationship With the Applicant (If Any)				
4	Full Address of Nominee(s) (Address Lines: City / Place: State & Country: Pin Code:)				
5	Mobile / Telephone Nominee(s)*				
6	Email ID of Nominee(s)*				
7	Nominee Identification details* [Please tick any one of following and provide details of same] <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> Aadhaar <input type="checkbox"/> Saving Bank account no. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat Account ID				
Sr. Nos. 8-14 should be filled only if nominee(s) is a minor:					
8	Date of Birth {in case of minor nominee(s)}				
9	Name of Guardian (Mr./Ms.) {in case of minor nominee(s)}				
10	Address of Guardian(s) (Address Lines: City / Place: State & Country: Pin Code:)				

11	Mobile / Telephone Guardian(s)*			
12	Email ID of Guardian(s)*			
13	Relation of Guardian with nominee*			
14	Guardian Identification details* [Please tick any one of following and provide details of same] <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> Aadhaar <input type="checkbox"/> Saving Bank account no. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat Account ID			

Name(s) of Holder(s)		Signature(s) of Holder(s)*
Sole / First Holder (Mr. / Ms.)		
Second Holder (Mr. / Ms.)		
Third Holder (Mr. / Ms.)		

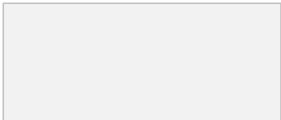
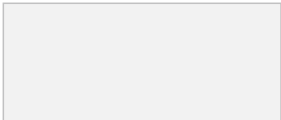
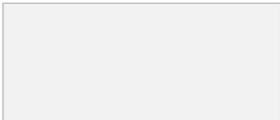
* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

Optional Fields (Information required at Serial nos. 5, 6, 7, 11, 12 & 14 is not mandatory)

Note:

This nomination shall supersede any prior nomination made by the account holder(s), if any.

The Trading Member/Depository Participant shall provide acknowledgement of the nomination form to the account holder(s)

<u>Name and Signature of Holder(s)*</u>		
Name of Sole / First Holder: Signature: 	Name of Second Holder: Signature: 	Name of Third Holder: Signature: 

*Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature (in both the cases i.e. nomination / opt out nomination).

Details of witness	
Name of witness	
Address of witness	
Signature of witness	

The Depository Participant shall provide acknowledgment of the nomination form to the account holder(s)

Declaration Form for Opting Out of Nomination

To,
Sunidhi Securities & Finance Limited,
 Kalpataru Inspire, Unit 1, 8th Floor, Opp. Grand Hyatt Hotel,
 Santacruz (E), Mumbai - 400 055.
 CDSL Registration No.: IN-DP 410-2019.
 SEBI Registration No.: INZ000169235

Date:

D	D	M	M	Y	Y	Y	Y
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DP ID	1	2	0	2	3	5	0	0
Client ID								
UCC Code								
Sole / First Holder Name								
Second Holder Name								
Third Holder Name								

I/We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading / demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account

Name and Signature of Holder(s)*

 Name of Sole / First Holder:

 Name of Second Holder:

 Name of Third Holder:

Signature:

Signature:

Signature:

**Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature (in both the cases i.e. nomination / opt out nomination).*

Details of witness

Name of witness	
Address of witness	
Signature of witness	

The Depository Participant shall provide acknowledgment of the nomination form to the account holder(s)